

ONE-STOP SCENARIO #4

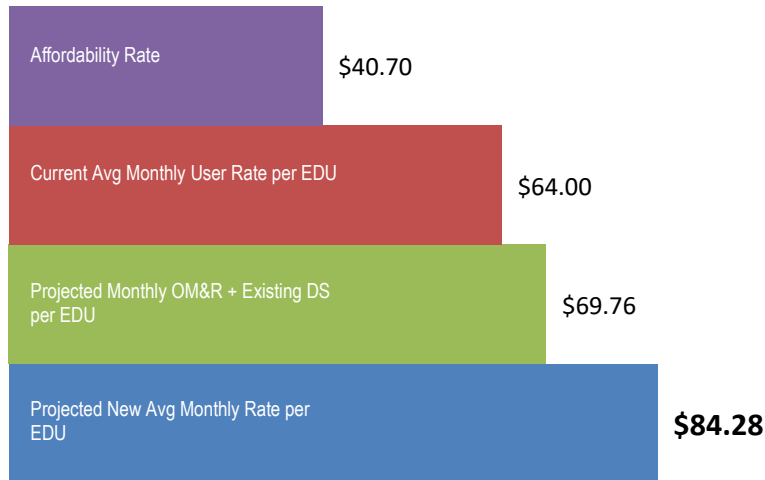
Estimated Project Cost	\$5,851,000
Local Contribution	\$0
Assistance Requested	\$5,851,000

Projected Monthly OM&R + Existing DS per EDU	\$69.76
Monthly New DS per EDU	\$14.52
Projected New Avg Monthly Rate per EDU	\$84.28

Partner	Program	Total Financing	Grant Amount	Loan Amount	Financing Terms		
					Loan Repayment Term (yrs)	Estimated Interest Rate	Annual Debt Payment
USDA	RUS	\$3,501,000	\$875,250	\$2,625,750	30	2.500%	\$125,452
BizOR	WW	\$1,350,000	\$675,000	\$675,000	30	1.310%	\$27,355
DEQ	CWSRF	\$1,000,000	\$500,000	\$500,000	30	2.200%	\$22,944

Total Financed	\$5,851,000	Financing Gap	\$0	Annual Debt Service	\$175,751
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Impact per EDU



Notes	
RUS	For public body applicants, USDA's Rural Utility Service program typically purchases a Revenue bond. Revenue bonds and Notes (for non-profits) come with a reserve requirement equal to one annual payment that can be established in advance or accumulated over ten years equating to a 110% debt service coverage. GO Bonds have no reserve or coverage requirements. Interim
WW	Must meet affordability criteria for subsidized interest rate and grant eligibility. Interest rates set quarterly; Oregon Bond Bank rates are set at time of the Bond Sale. IFA Board approval required for funding awards ≥\$3M or grant ≥\$500,000
CWSRF	DEQ Rate is "Effective rate" which includes .5% fee. DEQ will require a Debt Service Reserve be established. Fiscal Sustainability Plan and Cost and Effectiveness analysis (both may already be included in the facility plan). Environmental report (requires 30 day public comment

ONE-STOP SCENARIO #5

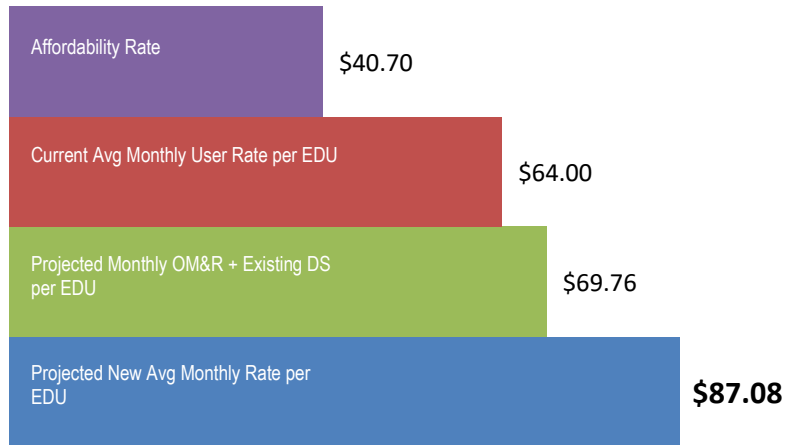
Estimated Project Cost	\$5,851,000
Local Contribution	\$0
Assistance Requested	\$5,851,000

Projected Monthly OM&R + Existing DS per EDU	\$69.76
Monthly New DS per EDU	\$17.32
Projected New Avg Monthly Rate per EDU	\$87.08

					Financing Terms		
Partner	Program	Total Financing	Grant Amount	Loan Amount	Loan Repayment Term (yrs)	Estimated Interest Rate	Annual Debt Payment
USDA	RUS	\$5,851,000	\$1,462,750	\$4,388,250	30	2.500%	\$209,660

Total Financed	\$5,851,000	Financing Gap	\$0	Annual Debt Service	\$209,660
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Impact per EDU



Notes	
RUS	For public body applicants, USDA's Rural Utility Service program typically purchases a Revenue bond. Revenue bonds and Notes (for non-profits) come with a reserve requirement equal to one annual payment that can be established in advance or accumulated over ten years equating to a 110% debt service coverage. GO Bonds have no reserve or coverage requirements. Interim